

# STOCK & SECURITIES

## DONATION FORM

Dear Esteemed Donor:

**We extend our heartfelt gratitude for considering a stock donation to support The Hospice of Baton Rouge. Your generous contribution plays a pivotal role in furthering our mission, and we appreciate your commitment.**

The following instructions detail the process for transferring marketable securities to The Hospice of Baton Rouge. Please electronically transfer the marketable securities to The Hospice of Baton Rouge's account at Regions Bank using the DTC method.

The instructions are as follows: DTC Participant: #2663/Regions Bank Hospice Foundation of Baton Rouge  
Acct. No.: 5260000158 ATTIN: Andrew Lifsey | Phone: 225-388-2781

Kindly take note of the following important details:

For all deliveries, it is essential to include "*Hospice Foundation of Greater Baton Rouge*" along with the account number. In the case of mutual funds, establishing a BIN # is necessary, and close coordination with our team at Regions Bank is crucial. Please provide as much advance notice as possible.

**Before initiating the electronic transfer, ensure the completion of the attached Donor of Stock/Securities Form and send a copy to:**

**The Hospice of Baton Rouge**  
3600 Florida Blvd.  
Baton Rouge, LA 70806  
donations@hospicebr.org  
225-767-4673

**Andrew Lifsey**  
VP, Trust Advisor  
Regions Bank  
Andrew.Lifsey@Regions.com

**Regions Bank**  
400 Poydras St.  
Suite 2200  
New Orleans, LA 70130  
225-388-2781

**We recommend that you please contact The Hospice of Baton Rouge prior to effecting the electronic transfer as our transfer instructions are subject to change.**

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Dear The Hospice of Baton Rouge and Mr. Lifsey:

**The following shares of stock were donated to The Hospice of Baton Rouge:**

[illegible]

**I certify that prior to donation to The Hospice of Baton Rouge the stock shares listed above were property of:**

Legal Name of Donor:

Donor's Signature:

Broker/ Institution making delivery w/DTC#:

Charitable Fund to Receive Contribution:

3600 FLORIDA BLVD  
BATON ROUGE | LA | 70806  
225.767.4673

